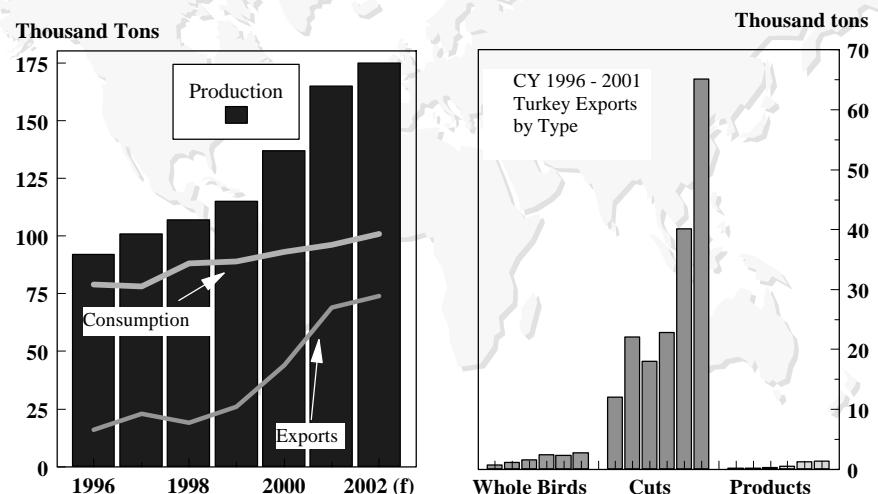


Brazil's Turkey Situation

	1996 (1,000 tons ready to cook equivalent)	1997	1998	1999	2000	2001(p)	2002(f)
Production	92	101	107	115	137	165	175
Consumption	79	78	88	89	93	96	101
Exports	13	23	19	26	44	69	74

Brazil Increasingly Focuses On Turkey Cuts Exports



Brazilian producers are forecast to continue their efforts on expanding turkey exports, mainly parts, in 2002. Facilitated by the devaluation of the Brazilian Real, Brazil's turkey exports in 2002 are forecast to reach 74,000 tons, triple the level of only three years ago. Over a five-year period beginning in 1997, about 70 percent of production gains went into exports. As a low-cost producer, Brazil's turkey production is forecast to increase by 6 percent to 175,000 tons in 2002, nearly doubling the 1996 level. Turkey cut exports constituted 94 percent of total turkey exports in 2001. Since 1997, Brazilian consumption has increased by 30 percent. Consumption is also forecast to increase by 5 percent in 2002 due to population growth and affordable prices. Total U.S. turkey exports to Brazil were valued at \$96,000 in 2001.

Brazil
TURKEY EXPORTS
(in metric tons)

Origin	Whole Turkeys						
	1995	1996	1997	1998	1999	2000	2001
Angola	-	-	1	-	1	7	3
Argentina	983	514	733	1,056	1,307	418	458
Armenia	-	-	-	-	-	-	4
Azerbaijan	-	-	-	-	-	-	2
Bahrain	12	3	3	10	5	3	5
Bulgaria	-	-	-	-	-	-	64
Cayman Islands	19	-	-	-	-	-	15
EU-15	20	-	44	108	688	699	1,417
Georgia	-	-	-	-	14	-	5
Haiti	-	-	-	-	2	2	8
Iran	-	-	-	-	-	-	2
Japan	-	-	-	91	36	61	54
Kuwait	16	-	14	18	30	19	35
Oman	15	6	9	-	3	2	4
Paraguay	58	58	77	110	66	9	32
Qatar	35	39	44	29	26	29	33
Romania	-	-	-	48	-	-	28
Russia	-	-	-	-	20	-	121
Saudi Arabia	35	74	51	58	83	58	101
South Africa	-	-	138	23	165	886	337
United Arab Emirates	110	30	46	26	13	31	42
Zimbabwe	-	-	-	-	-	20	-
Other	3	28	-	-	-	58	8
Total	1,306	752	1,160	1,577	2,459	2,302	2,778
Share of total	11%	6%	5%	8%	10%	5%	4%

Origin	Turkey Cuts						
	1995	1996	1997	1998	1999	2000	2001
Angola	-	-	-	2	8	179	273
Argentina	15	38	90	85	154	204	235
Armenia	-	-	-	-	5	-	23
Azerbaijan	-	-	-	-	-	66	70
Bahrain	3	2	-	-	-	-	-
Benin	-	-	-	-	-	-	438
Bolivia	-	-	-	-	-	-	1
Bulgaria	-	-	-	-	-	19	20
Cameroon	-	-	-	-	-	192	544
Cayman Islands	1,418	-	-	292	-	-	54
Congo	-	-	-	-	-	24	52
Cote d'Ivoire	-	-	-	96	-	106	-
Croatia	-	44	-	-	-	-	-
Cuba	-	-	-	-	-	1,232	1,460
Czech Republic	-	-	-	-	-	-	-
Equatorial Guinea	-	-	-	-	-	-	88
EU-15	8,329	10,264	12,130	11,621	15,962	25,151	43,024
Gabon	-	-	96	-	-	304	683

Georgia	-	-	-	-	32	48	-
Grenada	-	-	24	85	24	297	533
Haiti	-	-	-	-	180	823	1,942
Hong Kong	128	471	4,376	983	2,457	2,126	912
Kuwait	-	-	-	-	-	-	20
Liberia	-	-	-	-	-	240	148
Macedonia	-	-	-	24	-	-	10
Moldova	-	-	-	-	-	-	180
Netherlands Antilles	-	-	-	-	6	-	22
Paraguay	24	11	10	8	2	10	7
Peru	-	-	202	1,920	1,461	3,485	2,740
Qatar	-	-	-	-	-	-	-
Romania	-	-	72	288	-	-	99
Russia	-	-	147	414	-	267	4,078
Saudi Arabia	215	272	251	315	279	424	429
Senegal	-	-	-	-	-	24	24
South Africa	-	672	4,542	1,607	2,056	3,854	5,972
Togo	-	-	-	-	-	25	77
Switzerland	156	155	43	40	218	1,085	923
United Arab Emirates	-	-	-	-	-	-	-
Other	64	76	82	10	26	-	9
Total	10,352	12,005	22,065	17,790	22,870	40,185	65,090
Share of total	88%	93%	94%	91%	89%	92%	94%

Prepared/Preserved Turkey

Origin	1995	1996	1997	1998	1999	2000	2001
Angola	-	170	-	2	3	5	14
Argentina	-	-	135	230	425	1,057	1,081
Bahrain	-	-	-	-	-	5	4
Bolivia	-	-	-	1	-	11	14
Cayman Islands	15	-	-	-	-	-	-
Chile	1	1	-	1	1	-	5
Cuba	-	-	-	-	-	-	1
EU-15	76	25	-	-	14	36	92
Hong Kong	-	-	-	-	-	-	27
Kuwait	-	-	-	-	-	11	9
Netherlands	-	-	-	-	-	-	9
Netherlands Antilles	-	-	-	-	-	-	23
Paraguay	15	4	4	20	18	71	75
Qatar	-	-	-	-	-	3	3
Saudi Arabia	-	-	-	-	-	15	1
United Arab Emirates	-	-	-	-	1	1	1
Uruguay	23	19	18	26	47	34	35
Others	-	-	-	-	-	1	-
Total	130	219	157	280	509	1,250	1,394
Share of total	1%	2%	1%	1%	2%	3%	2%
Grand Total	11,788	12,976	23,382	19,647	25,838	43,737	69,262

Source: U.N. Trade Statistics and Brazil Secretariat of Foreign Trade.